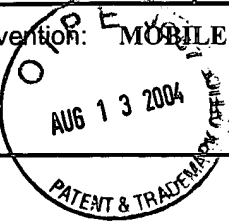



AMENDMENT TRANSMITTAL LETTER (Small Entity)				Docket No. X0105B	
Applicant(s): XYBERNAUT CORPORATION					
Application No. 09/879,777	Filing Date 6/12/01	Examiner ALPHONSE, FRITZ	Customer No.	Group Art Unit 2675	Confirmation No.
Invention: MOBILE BODY-SUPPORTED COMPUTER WITH BATTERY (As amended herein)					
			RECEIVED AUG 19 2004 Technology Center 2600		
COMMISSIONER FOR PATENTS:					
Transmitted herewith is an amendment in the above-identified application.					
<input checked="" type="checkbox"/> Applicant claims small entity status. See 37 CFR 1.27					
The fee has been calculated and is transmitted as shown below.					
CLAIMS AS AMENDED					
	CLAIMS REMAINING AFTER AMENDMENT	HIGHEST # PREV. PAID FOR	NUMBER EXTRA CLAIMS PRESENT	RATE	ADDITIONAL FEE
TOTAL CLAIMS	-	20 =	0 x	\$9.00	\$0.00
INDEP. CLAIMS	-	3 =	0 x	\$43.00	\$0.00
Multiple Dependent Claims (check if applicable) <input type="checkbox"/>					\$0.00
TOTAL ADDITIONAL FEE FOR THIS AMENDMENT					\$0.00
<input checked="" type="checkbox"/> No additional fee is required for amendment. <input type="checkbox"/> Please charge Deposit Account No. _____ in the amount of _____ <input type="checkbox"/> A check in the amount of _____ to cover the filing fee is enclosed. <input checked="" type="checkbox"/> The Director is hereby authorized to charge payment of the following fees associated with this communication or credit any overpayment to Deposit Account No. 18-0080 <input checked="" type="checkbox"/> Any additional filing fees required under 37 C.F.R. 1.16. <input type="checkbox"/> Any patent application processing fees under 37 CFR 1.17. <input type="checkbox"/> Payment by credit card. Form PTO-2038 is attached. WARNING: Information on this form may become public. Credit card information should not be included on this form. Provide credit card information and authorization on PTO-2038.					
 _____ JAMES J. RALABATE, REG. NO. 19,211 ATTORNEY FOR APPLICANT 5792 MAIN STREET WILLIAMSVILLE, NY 14221 (716) 634-2280			Dated: AUGUST 13, 2004		
CC:			I certify that this correspondence is being deposited with the United States Postal Service with sufficient postage as first class mail in an envelope addressed to "Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450" [37 CFR 1.8(a)] on _____ (Date) _____ Signature of Person Mailing Correspondence _____ Typed or Printed Name of Person Mailing Correspondence		

CERTIFICATE OF MAILING BY "EXPRESS MAIL" (37 CFR 1.10)Applicant(s): **XYBERNAUT CORPORATION**

Docket No.

X0105B

Application No.

09/879,777

Filing Date

6/12/01

Examiner

ALPHONSE, FRITZ

Customer No.

Group Art Unit

2675Invention: **MOBILE BODY-SUPPORTED COMPUTER WITH BATTERY (As amended herein)****RECEIVED****AUG 19 2004**

I hereby certify that the following correspondence:

Technology Center 2600**AMENDMENT***(Identify type of correspondence)*

is being deposited with the United States Postal Service "Express Mail Post Office to Addressee" service under 37 CFR 1.10 in an envelope addressed to: Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450 on

AUGUST 13, 2004*(Date)***JAMES J. RALABATE***(Typed or Printed Name of Person Mailing Correspondence)**(Signature of Person Mailing Correspondence)***EV 394760655 US***("Express Mail" Mailing Label Number)***Note: Each paper must have its own certificate of mailing.**